

TAILORED FINANCING FOR CLIENTS

LENDING SOLUTIONS

A dedicated lending desk for financial advisors and their clients—providing exceptional credit access across commercial, real estate, specialty, residential, and portfolio structures to support every financing need.

Empower Your Advice. Deepen Your Relationships.

Managed by **Community Capital** and offered private wealth advisors and their clients, our Lending Solutions program connects you and your clients to a nationwide lending marketplace — combining broad reach, flexible structures, and concierge-level support. **You stay at the center of the relationship** while our team sources, structures, and coordinates the right credit, end-to-end.

1,500+

LENDER
NETWORK

\$250K-\$1B+

LOAN SIZE
RANGE

50

STATES
SERVED

SIX CORE SOLUTIONS | AT-A-GLANCE

TYPICAL STRUCTURES, SIZES & SAMPLE USE CASES



C&I · SBA 7(A)

Commercial Lending

\$500K+
MINIMUM

- › C&I & working-capital lines
- › SBA 7(a) acquisition loans
- › Equipment & inventory finance
- › Business acquisition financing

USE CASE A business-owner client funds an expansion or competitor acquisition without disrupting operating cash flow.



CRE · SBA 504

Commercial Real Estate

\$500K+
MINIMUM

- › Acquisition & refinance
- › Multifamily & mixed-use
- › Construction & bridge
- › SBA 504 owner-occupied

USE CASE An investor refinances a multifamily asset ahead of a rate reset, or an owner buys their own building.



AVIATION · MARINE · LUXURY

Specialty Financing

\$10M+
UP TO

- › Aircraft & marine financing
- › Oil & gas
- › Fine art & collectibles
- › Franchise & unique needs

USE CASE An executive purchases a yacht or aircraft on flexible terms without liquidating an investment portfolio.



STANDARD · JUMBO · PORTFOLIO

Residential Mortgages

\$20M+
UP TO

- › Primary, vacation & refi
- › Portfolio & non-QM programs
- › Standard, jumbo, super jumbo
- › Asset-depletion & bank-stmt

USE CASE A high-net-worth family buys a primary or vacation home despite complex or non-traditional income.



HOME EQUITY LINES

HELOCs

\$5M+
UP TO

- › High-limit revolving access
- › Interest-only draw periods
- › Standalone or piggyback
- › Bridge & liquidity use cases

USE CASE A client unlocks flexible liquidity against primary- or second-home equity to bridge a purchase, renovations or an investment.



PHYSICIAN · PROFESSIONAL SERVICES

Physician & Practice Loans

\$10M+
UP TO

- › Physician mortgage programs
- › Practice buy-in & partnership
- › Acquisition & build-out finance
- › Equipment & working capital

USE CASE A physician finances a partnership buy-in or buys a home early-career with limited down payment.

Ready to explore a solution?
Start a confidential inquiry.

✉ capitalsolutions@communityct.com

☎ (888) 745-1837

**LEARN
MORE**

VISIT OUR DEDICATED SOLUTIONS PAGE TO LEARN MORE,
SCHEDULE A CONSULTATION OR SUBMIT A LOAN INQUIRY



lendingolutions.communitycapital.ai

Lending Solutions is a program operated by Community Capital Technology Inc. Community Capital is not a direct lender; all loan products are subject to credit approval, underwriting guidelines, and lender availability. This material is for internal wealth-advisor use only and is not intended for distribution to clients. It does not constitute tax, legal, or investment advice.